

Connect Claude to Vacei Books

Before you begin

Have a verified Vacei account and a company. Use a Claude account that permits custom remote connectors. For a team workspace, the owner may need to add the connector first.

Connect

1. Open **Customize > Connectors** in Claude. Select the plus button and **Add custom connector**.
2. Name it **Vacei Books** and enter:
<https://mcp.books.vacei.com/mcp>
3. Add the connector, then select Connect and complete the Vacei sign-in and permission screen. Leave optional static client credentials blank for the normal connection.
4. In your conversation, use the plus menu and Connectors to enable Vacei Books.

For Team/Enterprise, an owner adds the remote connector in **Organization settings > Connectors**; each member then connects using their own Vacei identity.

Using your connection

Choose the right company

Sign in with your own Vacei account. Select only the companies you want this connection to access, then review its permissions. One owner can manage several companies; each company keeps separate records.

Read allows viewing records. Upload stores evidence. Draft allows preparing records. Manual-write permissions allow supported bookkeeping actions with the existing confirmation checks. Grant only what you need.

A company added later may need a new connection approval. Reconnect and select it if it is missing. Do not give the AI your password, verification code or a secret token in chat.

Check the connection

Start with: **"Use Vacei Books to list my companies. Show the name, currency and current accounting period for the company I select. Do not change any records."**

Check that the reply names the intended company. Before any posting, review the source amounts, accounts, dates and action summary. A draft or uploaded file is not a posted journal.

Everyday use

Ask for unpaid invoices, account balances or the trial balance. For a document, ask the AI to read the actual attachment, identify uncertainties, and show a draft before recording it. Vacei checks the submitted figures and keeps the accounting record; your AI does the document reading.

Your AI subscription is separate from Vacei. Self-serve does not enable Vacei assisted bookkeeping workers. Use the opening-balances guide when moving existing books.

If connection fails

Use the full public HTTPS address above. A new company needs its own consent selection. Reconnect if authorization has expired. If access is refused, check your Vacei company membership; do not switch to somebody else's credentials.

Official setup reference

Menu names can change. Checked on 9 September 2026: [Claude: custom connectors using remote MCP](#).